

## **MORNING NEWSLETTER**

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	19630	0.94		
GIFT NIFTY	25257	1.12		
NIKKEI 225	38769	1.07		
HANGSENG	24172	2.04		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	86.75	0.10		
JPY/INR	59.00	-1.50		
GBP/INR	116.25	-0.58		
EUR/INR	99.55	-0.30		

INDIAN INDICES				
Index	Prev. Close	%Chg		
NIFTY	24959	-0.61		
SENSEX	81864	-0.66		
NIFTY BANK	56032	-0.39		

MCX			
Commodity	Prev. Close	% Chg	
GOLD	99355	-0.03	
SILVER	106796	0.03	
ZINC	255.20	0.75	
CRUDE OIL	6020	-0.43	
NATURAL GAS	329.90	-3.57	
ALUMINIUM	248.55	0.83	
COPPER	880.15	-0.10	
LEAD	179.40	-0.03	

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	3.02	1.68		
INFY	18.10	2.35		
DR REDDY	15.31	0.53		
HDFCBANK	74.98	0.48		
ICICIBANK	32.72	0.31		

## STOCK TO WATCH

Saurashtra Cement After the resignation of Pradeep Mehta as the Chief Financial Officer, the Board has approved the appointment of Rakesh H Mehta as the Chief Financial Officer for an interim period effective July 26, till the another CFO joins the office. Rakesh H Mehta is currently working as finance consultant in the company. Devyani International The company has executed the Share Subscription Agreement and Shareholders Agreement with Sky Gate Hospitality and its promoters/founders, to acquire additional 5.41% equity stake in Sky Gate, in one or more tranches, for Rs 106.25 crore.

## TOP NEWS

Bharat Forge bags L1 status in Army's tender to supply CQB carbines designed by DRDO.

Adani Enterprises unit commissions India's first off-grid green hydrogen pilot plant; shares rise 1.5%.

Zen Tech stock hits 5% upper circuit as it steps into UAV space with TISA Aerospace buy.

BSE, IndiGo shares jump up to 3% on likely inclusion into Nifty 50.

Shipping Corporation stock surges 4% amid fears of disruption in Strait of Hormuz.

Midcap, smallcap indices rise over 1% from day's low despite weakness in benchmarks: Zen Tech, Polycab among top gainers.

Iran-Israel war raises shipping freight rates, logistics sector tracks fuel price impact .

Defence stocks rally after US strikes Iran; Paras Defence, BEL, others jump up to 5%

Ola Electric Mobility block deal: Shares worth Rs 107 crore exchanged, stock sinks 6%.